January/February 2017 Vol 62 No 1

PORTS HARBORS

Official Journal of the International Association of Ports and Harbors



Tapping Trump's trillionAAPA puts forward ports' perspective

LNG's long-term outlook Partnerships are key to building network

Robot roll-out Melbourne's fully automated terminal opens

Taking flight

Fresh investment sees west Africa's ports leave cities



Flamingos on the move. As west Africa's ports outgrow their urban locations, deeperdraught facilities are being developed Photo: Shutterstock

January/February 2017 ISSUE 1 VOL 62

REGULARS

Comment: Susumu Naruse explains that a slow	
economy requires ports to work differently in 2017	3
News: Malacca Strait busy with developments; EU por	t
regulation gets go-ahead; DP World invests with Canadia	n
pension fund	4
Open Forum: AAPA president and CEO Kurt Nagle	
looks at US ports' future under the Trump administration	10
Maritime Update: Rotterdam opens LNG bunke	rs
berth; US states can tighten ballast water rules; Shippers	
indifferent to scrubbers; IMO stalls on cyber rules	32
IAPH Info: IAPH 2017 bound for Bali; Asia-1 presider	nt;
Environment Committee chair	36
Last Word: Molly Campbell of Port Authority of New	1
York and New Jersey on a big trend for 2017	40

FEATURES

Cover Story: Africa

A second wave of port privatisation around the Gulf of Gu	iinea
will see deeper ports outside cities	12
Two development projects at Walvis Bay will offer increas	ed
capacity and double Namibia's container throughput	15
East African ports are moving to cut waiting times and me	eet
trade demands through investment and expansion	16
LNG	
LNG may play a minor role in the 2020 low-sulphur fuel	
landscape but its long-term market share is promising	18
Asia is collaborating with some of the pioneers of LNG	
bunkering to catch up with this global trend	22
Hydrographics: Giving ships access to hydrograph	hic
data could enable ports to receive deeper vessels	24
Automation: Melbourne's Webb Dock becomes	
Australia's first fully automated container terminal	26
Baltimore: An award winning project shows how to	
make good use of locally sourced dredged sediment	28
Dubrovnik: The Croatian port is optimistic that a ne	w
development will turn around its passenger throughput	30



March/April 2017 Vol 62 No 2

PORTS HARBORS

Official Journal of the International Association of Ports and Harbors



Make in India Modi welcomes investment

Middle East competition Saudi Arabia looks west

View from the ship Dry bulk terminals score high in survey

Open for business

China sets course for new normal

China continues to expand its presence overseas through One

Belt, One Road. Meanwhile, the new US president considers different approaches to international trade

Photo: Shutterstock

March/April 2017

ISSUE 2 VOL 62

REGULARS

Comment: Susumu Naruse highlights the need for ports to embrace digitisation to remain competitive 3

News: APMT profit down by one-third; lower volumes at Contship; China backs Angola port; Hamburg supports Elbe dredging; Jurong boosts training; freeport plan for Senegal **4**

 Open forum:
 Ports cannot invest unless they have an

 idea of what will be expected of them, writes Fairplay's chief

 maritime correspondent, Richard Clayton
 10

Maritime update: ESI-registered ships increase; IMO launches gas fuel code; dual fuel ferry a west Canadian first; US considers ballast water management fee; study shows failure to weigh boxes; piracy down but threat remains 30 IAPH info: Indonesia Port Corporation II CEO Elvyn G Masassya hopes to meet you at the IAPH Congress 2017 in

Bali, to take the talk truly global, plus diary dates.34Last Word: Masaharu Shinohara emphasises the value of
productivity benchmarking for container terminals40

FEATURES

Cover story: Asia

As President Donald Trump plans tariffs on Chinese prod	ucts,
China seeks new opportunities through One Belt, One Ro	oad,
reports <i>Ken Gangwani</i>	12
After a decade of growth, ports in Bangladesh have to th	ink
seriously about infrastructural development	15
After the initial success of the Make in India	
initiative, 12 more ports are to be developed	16
Saudi Arabia wants to boost competition at its west coas	t
ports, Peter Shaw-Smith reports	18
Vessel traffic management: In the age of	
e-navigation, ports must be at the core of plans to	
enhance productivity	20
Port design and planning: US Port of Tamp	a
Bay's Vision 2030 plan will involve major investment	22
PR and marketing: Communication is part of ar	ıy
business, and ports are no exception, writes Scott Berman	n 24
Radio frequency identification: East Afric	can

ports use more cargo tracking and better logistics to boost throughput, writes *Shem Oirere* 26

Dry bulk: BIMCO's vetting scheme aims to shed light on ships' experiences at dry bulk terminals 28





May/June 2017 Vol 62 No 3

PORTS HARBORS

Official Journal of the International Association of Ports and Harbor



India's 12 port plan Shipping minister drives green agenda

Eyes on overseas markets South Korea eases investment hurdles

Planning priorities Australia's east coast looks to inland ports

Looking east to west Indonesia ports support shipping highway plan

12

President Joko Widodo's vision is to create an east to west maritime highway across Indonesia's archipelago

Photo: iStock / Getty Images Plus: 5043999

REGULARS

Comment: Susumu Naruse on how IAPH award pape	ers
represent the trends and challenges of today's ports	3
News: Smaller Gulf ports may consolidate; Singapore	
loads LNG trucks; Mexico looks overseas; Delfin Deepwate	•r
Port gets approval; Taiwan links with Philippines	4
Open forum: Nisomar's Captain Claus Hyldager tell	s
P&H that the granularity of port data is incredibly importa	nt
to your customers	10
Maritime update: Maersk ends paperchase; US	
backs armed guards; ESI success; cyber risk management	
outlined; ballast water tipping point	32
IAPH info: Award entry roundup, new members and	
dates for your diary	38
Last word: Time to build business and friendships in	
Bali at IAPH 2017	40

FEATURES

Cover story: Asia & Oceania

Indonesia builds new ports as it aims to rebuild its standi	ng
as a regional maritime power	12
Indonesia develops terminals and liquefaction plants as i	t
prepares for increased domestic gas use	15
Container shipping believes Manila, Philippines, has the	
potential to become a regional transhipment hub	16
Masterplan paves the way for Australia's sixth terminal	18
Green ports:	
Climate change and sustainability are the key themes bel	nind
the development of Indian public and private ports	20
Eco-consciousness and business growth can go hand-in-	
hand, as demonstrated by Port of Gothenburg	22
Port equipment:	
A clean-air plan by the ports of Los Angeles and Long Bea	ch
has led to terminal operators to question the costs	24

South Korea:

Greater focus on investing in overseas ports is part of a	South
Korean plan to be a global maritime economic force	28

Port governance:

Former IAPH president Geraldine Knatz considers the role of port collaborations in a changing logistics landscape 30







July/August 2017 Vol 62 No 4

PORTS HARBORS

Official Journal of the International Association of Ports and Harbor



Team talk Latin American VP to boost regional interest

Yard yield RTGs are key to port benchmarking study

Silted Santos Dredging weighs heavy on Brazil's outlook

Past meets Dresent

Smart port talk at Bali World Ports Conference

REGULARS

Comment: Ports' environmental agenda must expand into sustainable thinking, says Susumu Naruse 3

News: Heineken plans for sustainable logistics; Dahej Port diversifies; China Life Insurance buys shares in Qingdao; container terminals enjoy continued volume growth 4

Open Forum: The new IAPH VP for Americas, Central and South, Guimara Tuñón Guerra, discusses her plans for IAPH, the importance of encouraging women to pursue a career in ports, and Panama's IT upgrades 10

Maritime Update:First operation carried out forEngie LNG bunkering service at Zeebrugge; new tonnageproposal to cut carbon emissions; Australia ratifies BWMS;plan ahead for 2020 low-sulphur compliance28

IAPH Info: IAPH award winners receive prizes in Bali; Women's Forum awards announced; resolutions on cyber crime and climate change; the Legal Committee presents its updated guide to maritime law for port officials 32

Last Word: Ulsan Port Authority CEO Jong-Yeol Kang on going down the green route 40

FEATURES

Cover story: Bali 2017

Cover story: Ball 2017	
Door-to-door thinking through special economic zones,	
collaboration, and technology were the talking points at	
this year's World Ports Conference	12
IAPH members call for a more holistic approach to	
climate change through the creation of the World Ports	
Sustainability Programme	15
Automation, digitisation, and smart ports; the next steps	
for the supply chain in a changing landscape	16
Passenger port dredging: Calais Port 2015	
project aims to future-proof the port for bigger vessels	
and more footfall	18
Dredging talk: Insight from an insurance specialist	
on dredging cover; and IADC's René Kolman calls for wide	r
use of the ecosystem services philosophy	20
Silt-free Santos: Brazil government awards dredg	ing
contract to ease access to country's state-owned port	22
IAPH report: RTG yard moves reveal how efficient a	
port is, suggests a study carried out by Port Operations	
and Logistics Committee	24

Africa investment: IHS Markit economist considers China's continuing interest in investing in the second-largest continent's road, rail, and shipping network 26



July/August 2017 ISSUE 4 VOL 62

Tradition met technology at the World Ports Conference as members discussed automation and digitisation in ports, on the cultural and colourful island of Bali Photo: Courtesy of 30th IAPH Bali 2017

September/October 2017 Vol 62 No 5



Official Journal of the International Association of Ports and Harbors



New kid on the 'block' Ports join 'chain' in software revolution

Dark side of digitilisation Ports fight back against cyber crime

Three pillars for growth SG Milà speaks on ports' sustainable future

Competition leveller

EU regulations pave way for fair play





The new EU port regulation aims to create a level playing field by opening up access to port services

September/October 2017

ISSUE 5 VOL 62

Photo: Getty Images

REGULARS

Comment: Ports need strategies to adapt to slower growth, new technologies, sustainability and cyber security, says Susumu Naruse 3

News: Djibouti's hub status grows; Consortium finalises	
Kribi deal; Essar Ports wins Mozambique coal terminal	
concession; ADPC considers IPO offerings	4

Open forum: The COO of Flexport, a San Franciscobased freight forwarding company, gives his impression of the changing supply chain landscape 10

Maritime update: Environmental Ship Index continues to attract shippers; Ports launch LNG bunkering iniatives; European emissions monitoring goes live; Ballast water management convention gets extension; US offers cyber guidance to ports 30

IAPH Info: Port of Baku gets ready for next IAPH conference; IAPH's new managing director – policy and strategy shares his short-term goals; new members; dates for your diary 35

Last word: Georgia Ports Authority's Griff Lynch is confident that the single terminal design will work well for future markets 40

FEATURES

Cover story: Europe

The new EU ports regulation should make ports in the reg	ion
more competitive by opening up access to their services	12
The European Commission continues to identify countries	
that offer ports tax exemptions that it feels may not be in	
line with EU law	15

Spain's docker disputes have had a broader impact on European ports and prompted wider strikes 16

Software:

Solution	
Ports and supply chains are starting to understand the	
huge potential blockchain technology can offer with	
some ports on the cusp of rolling out applications	18
Port software experts are not yet clear on the exact	
application of artificial intelligence, but agree that the	
technology offers a lot of potential for ports	21
As ports become more reliant on data in their day-to-day	
operations, the opportunities for cyber criminals increase	22
Ports are seeking out solutions that go beyond physical	
infrastructure to enable swift handling of big ships	24
Belt and Road:	
The Maritime Silk Road is an opportunity to improve the	
supply chain's sustainability legacy and could help mitiga	te
against protectionism, says Santiago Garcia Milà	26

Philadelphia:

With a pot of state money at its disposal, PhilaPort is	
aiming to boost its container and car terminals	28



November/December 2017 Vol 62 No 6

PORTS HARBORS

Official Journal of the International Association of Ports and Harbors



Hard hitters Ports' plans for hurricane protection

Grimaldi on ports Shipowner's take on sustainability

Shale expectations Corpus Christi dredges for increased exports

Heightened prospects

Raised bridge hails new dawn for New York/New Jersey

REGULARS

Comment: Reducing greenhouse gases to stop global warming should be a top priority, asserts Susumu Naruse 3

News: IAPH's survey, China port operators continue international expansion, Bangladesh ports get funding from India to help ease congestion

Open Forum: Patrick Verhoeven lays down the five pillars of the World Ports Sustainability Program, ahead of its launch in March 2018 10

Maritime Update: Ship-to-ship LNG bunkering trials in sight at Singapore, low-sulphur fuels linked to propulsion problems, Hurricane relief restarts Jones Act debate 32

IAPH Info: Baku sets out the programme for the nextIAPH conference, new VP for the Asia, South East andOceania region, annual report published36

Last Word: Innovation lies at the heart of Antwerp's sustainable future, says port CEO Jacques Vandermeiren 40

FEATURES

In conversation with Emanuele Grimaldi

Italian shipowner talks to Patrick Verhoeven about	
sustainability and automation	12

Cover story: North America

The raised Bayonne Bridge has already brought a new service to the port of New York and New Jersey, and signals a new chapter in Asia to US east coast routeings 14

Private money is still available for port projects providing	
the numbers add up	17

The Canadian government considers ways to create a framework for a more commercial, market-based operation of its ports 18

Climate change

orts in areas susceptible to severe weather know the risks	
and have plans in place to future-proof their facilities	20

Scientists have noticed a trend linking climate change to the severity of hurricanes recently seen in the Caribbean and Gulf of Mexico 22

Canada's port of Montreal is the latest to benefit from	
government investment in shore-side power	23

Rotterdam has set itself significant sustainability targets that it aims to meet by 2050 24

Dredging

The Texas port of Corpus Christi needs more depth in to	
enhance its position as a US oil exporter	26

ICTSI has commissioned dredging work on areas of the Congo River to allow bigger ships access to the port of Matadi, a gateway to the DRC capital, Kinshasa 28

Caribbean

Big investment in the Caribbean transhipment space could mean too much capacity as liner operators consolidate $\begin{tabular}{c} 30 \\ \end{tabular}$







November/December 2017 ISSUE 6 VOL 62

Bigger ships have been passing under the

raised Bayonne Bridge

signalling a new era for the US east coast port

bound for the port of

New York and New Jersey since June,

Photo: ShutterStock/IHS Markit